

**Unifin announces the incorporation of the Share Delivery Trust and the request of necessary information to proceed with the delivery of the shares in favor of the respective beneficiaries.**

**Mexico City, Mexico, April 2, 2024.**- Following up the relevant event published on January 29, 2024, Unifin Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“**Unifin**” or the “**Company**”), hereby announces that the Company executed on February 2, 2024 by the Management Trust Agreement CIB/4195 with CIBanco, S. A., Institución de Banca Múltiple, in its capacity of trustee (the “**Trust**”), in full compliance with the provisions set forth in clause 14(B)(b) and Exhibit “D” of its Concurso Agreement as approved by the First District Court in Concursos Mercantiles with residence in Mexico City and jurisdiction throughout the Mexican territory (the “**Concurso Court**”) by means of the Judgment issued on January 26, 2024 that became fully effective on January 30, 2024 (the “**Concurso Agreement**”), so that the Trust may serve as Unifin's special vehicle exclusively to carry out the delivery of the shares representing the new capital stock of Unifin corresponding to each recognized common claims, in an orderly manner, under the terms and conditions of the Concurso Agreement, as part of the payment and restructuring of unsecured claims recognized by means of the Judgment of Recognition, Graduation and Priority of Claims issued on May 3, 2023 by the Concurso Court (the “**Judgment of Recognition**”).

In such regard, all recognized unsecured creditors pursuant to the Judgment of Recognition (except those that such provision is not applicable pursuant to the Concurso Agreement) are hereby requested to deliver and provide Unifin, pursuant to the provisions of the Concurso Agreement and in order for the Company to comply with its obligations to deliver the shares through the Trust, the following information listed on items 8 to 11 below:

1. Depository of the Shares	CIBanco, S.A., Institución de Banca Múltiple, as trustee of the Administration Trust CIB/4195
2. Custodian of the Shares	Banco S3 Caceis México, S.A., Institución de Banca Múltiple
3. Bank Identifier Code of the Custodian of the Shares	Indeval account 6786
4. Origin Account	Account: 1039962 CLABE Account: 160180002710399623
5. Issuer:	Unifin Financiera, S.A.B. de C.V.
6. Issuer identifier before the Mexican Stock Exchange	Unifin A*
7. ISIN	Value type: 1 Code: Unifin A Series: A
8. Creditor’s Mexican Broker Name (custodian):	

9. Creditor's Mexican Broker's Brokerage Account Number and Indeval account	
10. Name of the Recognized Creditor	
11. Email address of the Recognized Creditor or of the legal representative of the Recognized Creditor	

Please submit the information above mentioned to Enrique Mondragón, Jorge It and Mariana Pérez-Gavilán via email to the following addresses: emondragon@unifin.com.mx; jorge.it@unifin.com.mx and mperezgavilan@unifin.com.mx.

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